

# Industry Overview

Health Care and Social Assistance in 2 Counties

## CareerSource Pinellas



# Parameters

## Industries

Code	Description
62	Health Care and Social Assistance

## Regions

Code	Description
12057	Hillsborough County, FL
12103	Pinellas County, FL

## Timeframe

2015 - 2020

## Datarun

2014.4 – QCEW Employees

# Industry Summary for Health Care and Social Assistance

**136,237**

Jobs (2014)  
2% above National average

**+9.0%**

% Change (2015-2020)  
Nation: +11.3%

**\$57,319**

Avg. Earnings Per Job (2014)  
Nation: \$54,758

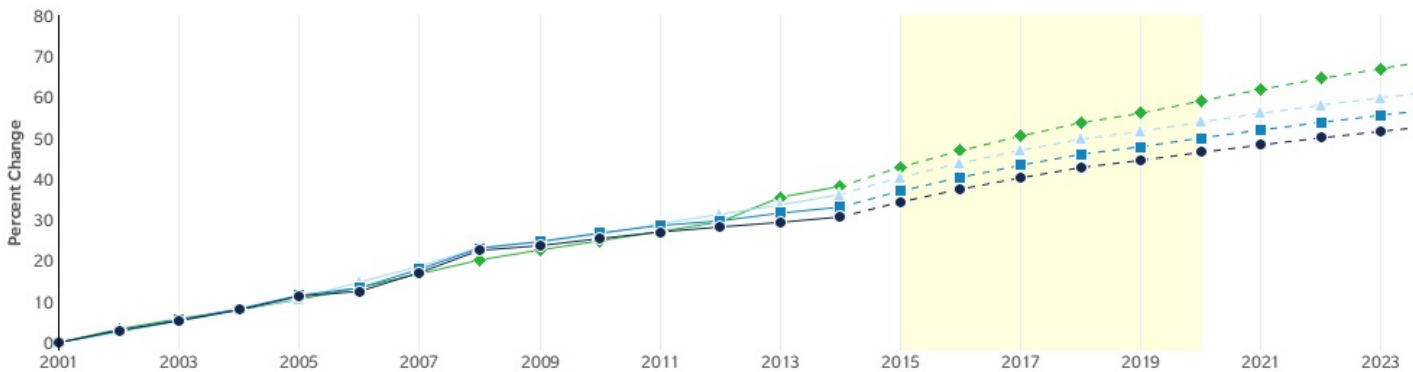
## Industry Detail

Establishments (2014) 7179

Jobs Multiplier Only Available for 6-Digit

Unemployed (11/2014) 5,107

## Regional Trends



Region	2015 Jobs	2020 Jobs	% Change
● Region	140,058	152,717	9.0%
■ Pinellas Pasco Hillsborough	159,573	174,694	9.5%
▲ State	1,027,466	1,126,587	9.6%
◆ Nation	18,533,457	20,636,083	11.3%

## Occupations Employed by this Industry

Description	Employed in Industry (2014)	% of Total Jobs in Industry (2014)
Registered Nurses	18,754	13.8%
Licensed Practical and Licensed Vocational Nurses	6,027	4.4%
Nursing Assistants	11,697	8.6%
Medical Assistants	5,040	3.7%
Receptionists and Information Clerks	4,845	3.6%

## Industry Gender Breakdown



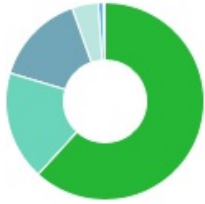
Gender	2014 Jobs	2014 Percent
Males	32,775	24.1%
Females	103,462	75.9%

## Industry Age Breakdown



Age	2014 Jobs	2014 Percent
14-18	851	0.6%
19-24	10,257	7.5%
25-34	29,884	21.9%
35-44	31,728	23.3%
45-54	32,971	24.2%
55-64	23,857	17.5%
65+	6,689	4.9%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2014 Jobs	2014 Percent
White (Not Hispanic or Latino)	84,133	61.8%
Black or African American (Not Hispanic or Latino)	24,306	17.8%
Hispanic or Latino (All Races)	20,432	15.0%
Asian (Not Hispanic or Latino)	5,827	4.3%
Two or More Races (Not Hispanic or Latino)	1,133	0.8%
American Indian or Alaska Native (Not Hispanic or Latino)	262	0.2%
Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino)	145	0.1%

## Industry Requirements

Industry	Amount	In-Region	Out of Region
Lessors of Residential Buildings and Dwellings	\$260,574,338	77.6%	22.4%
Corporate, Subsidiary, and Regional Managing Offices	\$250,976,435	76.4%	23.6%
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$236,810,643	82.3%	17.7%
Direct Property and Casualty Insurance Carriers	\$189,762,293	92.1%	7.9%
Offices of Real Estate Agents and Brokers	\$186,956,104	84.3%	15.7%

## Top Regional Businesses

<b>Business Name</b>	<b>Industry</b>	<b>Local Employees</b>
Usf Health System, Inc	All Other Miscellaneous Ambulatory Health Care Services (621999)	5,867
Fhsc-tampa General Hosp	General Medical and Surgical Hospitals (622110)	1,528
Saint Anthonys Health Care	Offices of Physicians (except Mental Health Specialists) (621111)	1,500
Us Air Force Hospital	General Medical and Surgical Hospitals (622110)	1,063
Tampa General Hospital	General Medical and Surgical Hospitals (622110)	1,063

Source: Equifax Business-Level Data

DISCLAIMER: Business Data by Equifax is third-party data provided by EMSI to its customers as a convenience, and EMSI does not endorse or warrant its accuracy or consistency with other published EMSI data.

# Appendix A - Data Sources and Calculations

## Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity

## Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and is updated every two months.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## Input-Output Data

The input-output model in this report is EMSI's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several EMSI in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.