

# Industry Overview

Ed Video Leisure & Hospitality in 2 Counties

## CareerSource Pinellas



# Parameters

## Industries

Code	Description
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services

# Industry Summary for Ed Video Leisure & Hospitality

**113,891**

Jobs (2014)  
5% above National average

**+3.8%**

% Change (2015-2020)  
Nation: +6.1%

**\$25,721**

Avg. Earnings Per Job (2014)  
Nation: \$23,986

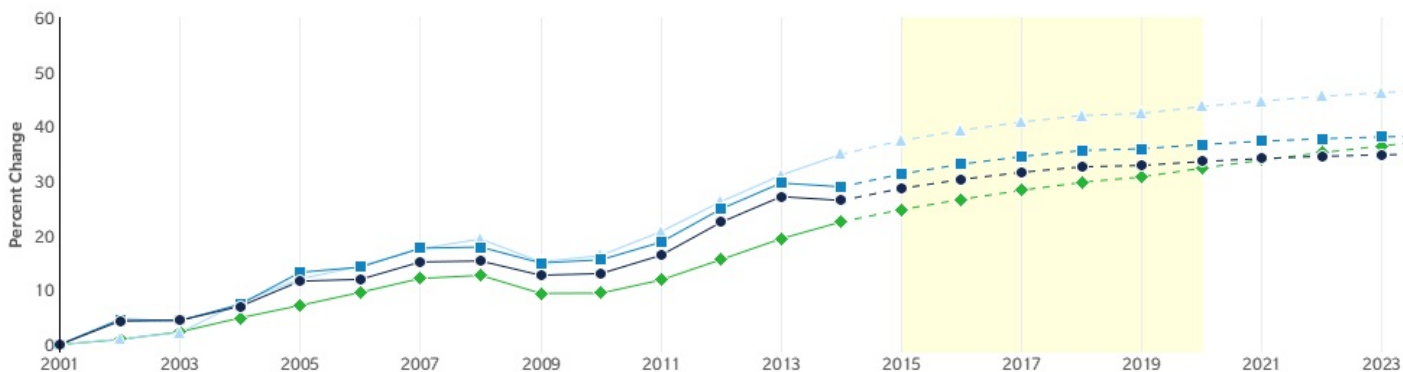
## Industry Detail

Establishments (2014) 6398

Jobs Multiplier Only Available for 6-Digit

Unemployed (11/2014) 8,725

## Regional Trends



Region	2015 Jobs	2020 Jobs	% Change
● Region	115,882	120,331	3.8%
■ Pinellas Pasco Hillsborough	128,772	134,068	4.1%
▲ State	1,086,038	1,135,399	4.5%
◆ Nation	14,829,255	15,734,861	6.1%

## Occupations Employed by these Industries

Description	Employed in Industry Group (2014)	% of Total Jobs in Industry Group (2014)
First-Line Supervisors of Food Preparation and Serving Workers	5,813	5.1%
Cooks, Restaurant	9,644	8.5%
Bartenders	4,225	3.7%
Combined Food Preparation and Serving Workers, Including Fast Food	21,238	18.6%
Waiters and Waitresses	22,124	19.4%

## Industry Gender Breakdown



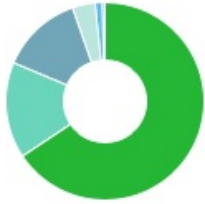
Gender	2014 Jobs	2014 Percent
● Males	56,226	49.4%
● Females	57,665	50.6%

## Industry Age Breakdown



Age	2014 Jobs	2014 Percent
● 14-18	6,719	5.9%
● 19-24	28,358	24.9%
● 25-34	28,281	24.8%
● 35-44	18,675	16.4%
● 45-54	17,245	15.1%
● 55-64	9,938	8.7%
● 65+	4,675	4.1%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2014 Jobs	2014 Percent
White (Not Hispanic or Latino)	74,745	65.6%
Hispanic or Latino (All Races)	17,905	15.7%
Black or African American (Not Hispanic or Latino)	15,176	13.3%
Asian (Not Hispanic or Latino)	4,227	3.7%
Two or More Races (Not Hispanic or Latino)	1,310	1.1%
American Indian or Alaska Native (Not Hispanic or Latino)	339	0.3%
Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino)	190	0.2%

## Industry Requirements

Industry	Amount	In-Region	Out of Region
Corporate, Subsidiary, and Regional Managing Offices	\$355,655,632	75.9%	24.1%
Lessors of Residential Buildings and Dwellings	\$114,674,239	76.6%	23.4%
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$104,216,121	81.2%	18.8%
Cheese Manufacturing	\$86,443,332	1.4%	98.6%
Offices of Real Estate Agents and Brokers	\$82,276,105	83.2%	16.8%

## Top Regional Businesses

<b>Business Name</b>	<b>Industry</b>	<b>Local Employees</b>
Olive Garden Italian Restaurant	Full-Service Restaurants (722511)	1,252
Cheeseburger In Paradise, Llc	Full-Service Restaurants (722511)	701
Nestlé Professional Vitality	Snack and Nonalcoholic Beverage Bars (722515)	700
Tradewinds Island Grand Beach Resort	Hotels (except Casino Hotels) and Motels (721110)	700
Ovations Food Services, L.p.	Food Service Contractors (722310)	610

Source: Equifax Business-Level Data

DISCLAIMER: Business Data by Equifax is third-party data provided by EMSI to its customers as a convenience, and EMSI does not endorse or warrant its accuracy or consistency with other published EMSI data.

# Appendix A - Data Sources and Calculations

## Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity

## Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and is updated every two months.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## Input-Output Data

The input-output model in this report is EMSI's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several EMSI in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.